

Extreme Form used to optimize and simplify Risk Management renewal forms

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The organizations completing the forms preferred not having to enter the information each year if it remained the same.

Many of these forms are multiple pages and require a lot of tedious data entry. ”

Linda White
Marketing and Programs Administrator

This year, everyone completed their forms by the due date except for 1 organization, which is amazing. Last year, we had to remind people numerous times to complete the forms - that didn't happen this year.

Business Challenge

The organizations completing the forms preferred not having to enter the information each year if it remained the same.

Many of these forms are multiple pages and requires a lot of tedious data entry.

WorldAPP Product Used

Extreme Form.

Steps Used to Reproduce Your Scenario

Using the pre-fill option, I was able to create each form and pre-populate all of the information they provided us last year into this year's form.

As they completed each form, they only had to review the information that was there and/or



About:

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We enhance the ability of our clients to effectively and rapidly respond to opportunities and the changing marketplace.



correct or add any information.

I also re-activated last year's form and included the <REVIEW> tag on the first page so they could review and/or print what they submitted last year. That way, if they needed specific information from someone else in their organization, they were able to give them those pages to update before they submitted each form.

Result of using a WorldAPP product

The positive comments that came back were amazing and everyone was happy. Everyone was so pleased with how easy it was to complete and submit the forms.

Every year, we send out 11 Risk Management renewal forms that each organization must complete and return to us for the coverage they want for the next year.

The organizations are so happy with the results, they've already started submitting improvements they would like to see next year.

Linda White
Marketing and Programs Administrator